LEGACY FUND GUIDELINES & POLICIES

Thank you for setting up a legacy fund. Your fund will be administered by GiveSendGo Charities, a 501(c)(3) public charity.

Please review the following form and proceed to our online application.

GIVESENDGO CHARITIES

LEGACY FUND POLICIES & GUIDELINES

What is a Legacy Fund?
A Legacy Fund is a special fund established by GiveSendGo Charities and a specific advisor to the fund. Similar to a Donor-Advised Fund, a Legacy Fund is a way to collect donations through crowdfunding in the memory or honor of a deceased person to be distributed to a charitable cause upon completion.

How is a Legacy Fund set up?
Any individual can set up a Legacy Fund for a deceased person. To create the fund, one must already have the following information on hand:

1. Who the fund is for,
2. Who the Advisor for the fund will be,
3. How long the fund will remain open (this can be set as a date or an amount), and
4. Where/How the funds will be used
    1. Each Legacy Fund MUST further charitable endeavors. The Advisor to the fund must select either one of our charitable causes or a 501(c)(3) organization for funds to be distributed to.

Applications can be filled out at GiveSendGo.org/our-campaigns

Legacy Fund Advisor:
A Legacy Fund Advisor is the individual who applies for the Legacy Fund. To see the Advisor's responsibilities, please see “Responsibilities” below.

Administration Fees:
A 2-7% fee will be administered to the fund to cover the costs of the fund. The desired financial goal determines the associated fees, or they will be set up to work on a sliding scale. See the Funds & Policies document for more.

Responsibilities:
It is the Advisor’s responsibility are:

1. Creating a campaign write-up and personal thank-you message
2. Creating a visual campaign header
3. Marketing and Advertising the fund

Fulfillment or Dissolution of the Fund:
When a Legacy Fund has finished its financial or timed goal, it will be promptly distributed to the Cause of another Nonprofit organization in the deceased person's name.
Suppose the Advisor can no longer oversee the fund, or the goal has not been met in a reasonable time, or where the fund's charitable purpose is no longer deemed charitable. In that case, the fund may be repurposed to fulfill our organization's charitable purposes. We will utilize all of our efforts to ensure that however, the fund ends up, it will remain as close to its original purpose as possible, and all use of the fund will be done in the deceased name.